

# **One Day National Webinar On Planning and Preparedness for Financial Inclusion**



**On 15th July (Thursday), 2021**

**Organized by**

**Department of Commerce, RGU, Arunachal Pradesh**

**In Association** with Department of Management, RGU, Arunachal Pradesh &

**In Collaboration** with Securities and Exchange Board of India [SEBI] &

**Association of Mutual Fund in India [AMFI]**



**Concept Note:** The financial planning led by financial education plays a key role in the financial empowerment of an individual. It not only gives reasonable comfort to an individual but also go a long way in efficiently managing its finances and meeting social and financial commitments during the service period (active phase) and post-post-retirement life (passive phase). Savings and Investments made by the citizens of an economy are the two indicators by which the strength of an economy can be measured. As per International Monetary Fund World Economic Outlook (April-2015) dated June 03, 2015, the Indian economy stands at 7th place in the world in terms of Nominal GDP and 3rd in terms of Purchase Power Parity (PPP). The corporate sector plays an important role in shaping our economy. The investment in the top 500 companies of our country by FIIs had reached 23% with the value over \$335 billion till the year 2014 as per the Citigroup Report 2015. Retail participation has come down drastically in recent decades. This leads to a situation where most of the returns were enjoyed by the FIIs rather than the Retail Investors, which implies less participation in indirect investment. The reason for less participation by retail investors in the markets is due to the dearth of financial awareness led by poor financial education among the investors.

As the statutory protector of interest of the investors, in the securities market, SEBI along with AMFI endeavours to educate the investors so as to make them self-protected". Apart from investor education, financial education is also considered essential; financial education is a vital and valuable life skill that empowers people to make sound financial decisions and take responsibility at their own for the same. Accordingly, SEBI's financial education oriented Webinars attempts to impart better understanding of financial products to the investors to enable them to better manage their finance.

**Objectives:** \*To make the participants well familiar with the concept of Financial Planning. \*To provide practical knowledge to the participants to financial planning. \*To make the participants known with different attractive investment alternatives available in the market. \*Sharing DO's and Don'ts with participants while participating in the market as the investor. \*To address the various queries and doubts of participants across disciplines being faced while making investment in the market.

**Participants:** The intended target audience includes person from any discipline or any academic background across the country. It has been basically designed to cater the financial education needs of the students and faculty members of the schools, colleges, and university as well. Even common people of the society who are interested in participating in this webinar may also register to ensure their participation in the programme.

**Registration & Participation:** Nothing would be charged from the interested participants against their participation in the programme. Live web sessions will be conducted through Zoom Platform. The number of seats is limited for the participants in the webinar. So, interested applicants will be selected on first come first served basis.

### Registration & Participation:

Date & Time	Inaugural Session	
15.07.2021 [11:45AM-02:15 PM]	Technical Session-1	Mr. Suryakant Sharma,Senior Consultant AMFI [Key Note Speaker]
	Technical Session-2	Mr. Deb Bhattacharjee, Assistant General Manager, SEBI
	Closing	

### RESOURCE PERSONS



**Mr. Deb Bhattacharjee**  
Assistant general Manager  
Securities and Exchange Board of India [SEBI]



**Mr. Suryakant Sharma**  
Senior Consultant  
The Association of Mutual Fund in India [AMFI]

### CHIEF PATRON



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Vice Chancellor  
RGU, Arunachal Pradesh



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### WEBINAR FACILITATOR

**Dr. Sanjay Agrawal**

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